

CONFIDENTIAL

ATTORNEY FOR PETITIONER/ PETITIONER (Name, State Bar Number, and Address) Telephone No.: Fax No.:	(FOR COURT USE ONLY)
<input type="checkbox"/> Proposed <input type="checkbox"/> General <input type="checkbox"/> Limited CONSERVATORSHIP OF THE: <input type="checkbox"/> PERSON <input type="checkbox"/> ESTATE OF: (CONSERVATEE)	CASE NUMBER: SPR- HEARING DATE:
CONFIDENTIAL CONTACT INFORMATION FOR USE BY COURT INVESTIGATORS IN ACCORDANCE WITH PROBATE CODE §§ 2250.6(a)(1); 1826(a) and (l), 1850 and 1851(a) and (b)	

TYPE OF PETITION OR REVIEW:

- Petition for Appointment of Temporary Conservator**
- Petition for Appointment of Conservator**
- Petition for Appointment of Successor Conservator(s)**
- Petition for Appointment of Co-Conservator(s)**
- Account and Review**

General Instructions
<p>This form (completed) must accompany all petitions for appointment of probate conservators, successor conservators, or co-conservators (Limited or General, Temporary or Permanent).</p> <p>All references to conservatee or conservator in this form include proposed conservatee(s) and conservator(s).</p> <p>Additionally, this form (completed) must accompany all accountings filed by conservators of an estate.</p> <p>Attachments should be added as necessary to provide complete information.</p> <p>Additionally, the Court must be notified immediately if the address of the conservator or conservatee changes. The new addresses should be reported on Sonoma Superior Court Form PR-3. The PR-3 is to be used for the conservator and for each accounting. Form GC-079, or GC-080 must be used for the conservatee when a change in placement occurs.</p>

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1. Conservatee Contact Information:

Residential Address:

Mailing Address:

Telephone Number:

SPECIAL PROBLEMS RELATED TO INTERVIEWING THE CONSERVATEE:
(For instance: language other than English, personal safety concerns, lack of ability to communicate)

2. Conservator Contact Information:

Name of Conservator:

Mailing Address:

Telephone Numbers:

(Home)

(Work)

(Mobile)

Relationship to Conservatee:

3. Petitioner Contact Information:

Same as Conservator (continue to part 4)

Listed below:

Name of Petitioner:

Mailing Address:

Telephone Numbers:

(Home)

(Work)

(Mobile)

Relationship to Conservatee:

4. Living Spouse or Registered Domestic Partner

No Spouse or Registered Domestic Partner (continue to part 5)

Spouse Registered Domestic Partner

Name:

Mailing Address:

Telephone Numbers:

(Home)

(Work)

(Mobile)

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5. Living Relatives Within the First Degree (Children and Parents of Conservatee):

For each person list name, mailing address, telephone numbers (home, cell, work) and the relationship to the conservatee.

- None
- Listed on Attachment 5.

6. Living Relatives Within the Second Degree (Grandchildren, Grandparents, Sisters and Brothers of Conservatee):

For each person list name, mailing address, telephone numbers (home, cell, work) and the relationship to the conservatee.

- None
- Listed on Attachment 6.

7. Living Relatives Described by Probate Code § 1821(b):

For each person list name, mailing address, telephone numbers (home, cell, work) and the relationship to the conservatee.

- None
- Not applicable.
- Listed on Attachment 7.

8. Neighbors of Conservatee:

For each person list name, mailing address, telephone numbers (home, cell, work) and the relationship to the conservatee.

- None
- Listed on Attachment 8.

9. Friends of Conservatee:

For each person list name, mailing address, telephone numbers (home, cell, work) and the relationship to the conservatee.

- None
- Listed on Attachment 9.

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Attachment 5

Living Relatives Within the First Degree (Adult Children and Parents of Conservatee):

For each person list name, mailing address, telephone numbers (home, cell, work) and the relationship to the conservatee.

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Attachment 6

Living Relatives Within the Second Degree (Adult Grandchildren, Grandparents, Sisters and Brothers of Conservatee):

For each person list name, mailing address, telephone numbers (home, cell, work) and the relationship to the conservatee.

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Attachment 7

Living Relatives Described by Probate Code § 1821(b):

If no spouse or domestic partner of the (proposed) conservatee or relatives within the second degree are known to the petitioner, the following shall all be deemed to be relatives: a spouse or domestic partner of a predeceased parent of the conservatee; the children of a predeceased spouse or domestic partner of the proposed conservatee; the siblings of the conservatee's parents (the conservatee's aunts and uncles), if any (If none, then the natural and adoptive children of the conservatee's parents' siblings - the conservatee's first cousins); and the natural and adoptive children of the proposed conservatee's siblings.

For each person list name, mailing address, telephone numbers (home, cell, work) and the relationship to the conservatee.

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Attachment 8

Neighbors of Conservatee:

For each person list name, mailing address, telephone numbers (home, cell, work) and the relationship to the conservatee.

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Attachment 9

Friends of Conservatee:

For each person list name, mailing address, telephone numbers (home, cell, work) and the relationship to the conservatee.