

**CONFIDENTIAL**

<b>ATTORNEY FOR PETITIONER/ PETITIONER (Name, State Bar Number, and Address)</b>   <b>Telephone No.:</b>  <b>Email Address:</b>	(FOR COURT USE ONLY)
<input type="checkbox"/> <b>Proposed</b> <input type="checkbox"/> <b>General</b> <input type="checkbox"/> <b>Limited</b>  <b>CONSERVATORSHIP OF THE:</b> <input type="checkbox"/> <b>PERSON</b> <input type="checkbox"/> <b>ESTATE OF:</b>  (CONSERVATEE)	<b>CASE NUMBER:</b> SPR-  <b>HEARING DATE:</b>
<b>CONFIDENTIAL CONTACT INFORMATION FOR USE BY COURT INVESTIGATORS IN ACCORDANCE WITH PROBATE CODE §§ 2250.6(a)(1); 1826(a) and (l), 1850 and 1851(a) and (b)</b>	

**TYPE OF PETITION OR REVIEW:**

- Petition for Appointment of Temporary Conservator**
- Petition for Appointment of Conservator**
- Petition for Appointment of Successor Conservator(s)**
- Petition for Appointment of Co-Conservator(s)**
- Account and Review**

<b>General Instructions</b>
<p><b>This form (completed) must accompany all petitions for appointment of probate conservators, successor conservators, or co-conservators (Limited or General, Temporary or Permanent).</b></p> <p><b>All references to conservatee or conservator in this form include proposed conservatee(s) and conservator(s).</b></p> <p><b>Additionally, this form (completed) must accompany all accountings filed by conservators of an estate.</b></p> <p><b>Attachments should be added as necessary to provide complete information.</b></p> <p><b>Additionally, the Court must be notified immediately if the address of the conservator or conservatee changes. The new addresses should be reported on Sonoma Superior Court Form PR-3. The PR-3 is to be used for the conservator and for each accounting. Form GC-079, or GC-080 must be used for the conservatee when a change in placement occurs.</b></p>

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**1. Conservatee Contact Information:**

Residential Address:

Mailing Address:

Telephone Number:

SPECIAL PROBLEMS RELATED TO INTERVIEWING THE CONSERVATEE:  
(For instance: language other than English, personal safety concerns, lack of ability to communicate)

**2. Conservator Contact Information:**

Name of Conservator:

Mailing Address:

Telephone Numbers:

(Home)

(Work)

(Mobile)

Relationship to Conservatee:

**3. Petitioner Contact Information:**

Same as Conservator (continue to part 4)

Listed below:

Name of Petitioner:

Mailing Address:

Telephone Numbers:

(Home)

(Work)

(Mobile)

Relationship to Conservatee:

**4. Living Spouse or Registered Domestic Partner**

No Spouse or Registered Domestic Partner (continue to part 5)

Spouse                       Registered Domestic Partner

Name:

Mailing Address:

Telephone Numbers:

(Home)

(Work)

(Mobile)

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**5. Living Relatives Within the First Degree (Children and Parents of Conservatee):**

For each person list name, mailing address, telephone numbers (home, cell, work) and the relationship to the conservatee.

- None
- Listed on Attachment 5.

**6. Living Relatives Within the Second Degree (Grandchildren, Grandparents, Sisters and Brothers of Conservatee):**

For each person list name, mailing address, telephone numbers (home, cell, work) and the relationship to the conservatee.

- None
- Listed on Attachment 6.

**7. Living Relatives Described by Probate Code § 1821(b):**

For each person list name, mailing address, telephone numbers (home, cell, work) and the relationship to the conservatee.

- None
- Not applicable.
- Listed on Attachment 7.

**8. Neighbors of Conservatee:**

For each person list name, mailing address, telephone numbers (home, cell, work) and the relationship to the conservatee.

- None
- Listed on Attachment 8.

**9. Friends of Conservatee:**

For each person list name, mailing address, telephone numbers (home, cell, work) and the relationship to the conservatee.

- None
- Listed on Attachment 9.

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Attachment 5

Living Relatives Within the First Degree (Adult Children and Parents of Conservatee):

For each person list name, mailing address, telephone numbers (home, cell, work) and the relationship to the conservatee.

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Attachment 6

Living Relatives Within the Second Degree (Adult Grandchildren, Grandparents, Sisters and Brothers of Conservatee):

For each person list name, mailing address, telephone numbers (home, cell, work) and the relationship to the conservatee.

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Attachment 7

Living Relatives Described by Probate Code § 1821(b):

If no spouse or domestic partner of the (proposed) conservatee or relatives within the second degree are known to the petitioner, the following shall all be deemed to be relatives: a spouse or domestic partner of a predeceased parent of the conservatee; the children of a predeceased spouse or domestic partner of the proposed conservatee; the siblings of the conservatee's parents (the conservatee's aunts and uncles), if any (If none, then the natural and adoptive children of the conservatee's parents' siblings - the conservatee's first cousins); and the natural and adoptive children of the proposed conservatee's siblings.

For each person list name, mailing address, telephone numbers (home, cell, work) and the relationship to the conservatee.

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Attachment 8

Neighbors of Conservatee:

For each person list name, mailing address, telephone numbers (home, cell, work) and the relationship to the conservatee.

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Attachment 9

Friends of Conservatee:

For each person list name, mailing address, telephone numbers (home, cell, work) and the relationship to the conservatee.