

Attorney or Party Without An Attorney (Name, Address, Telephone Number) Attorney for (Name):	
SUPERIOR COURT OF CALIFORNIA, COUNTY OF SONOMA Civil & Family Law Courthouse 3055 Cleveland Avenue Santa Rosa, CA 95403 Telephone: (707) 521-6500	
Petitioner/Plaintiff: Respondent/Defendant: Other Parent/Claimant:	
CASE MANAGEMENT CONFERENCE ☐ Request ☐ Statement ☐ Continue Response to: ☐ Request ☐ Continue	Case Number: Hearing Date: Time: Department:

This form must be used to request or respond to a request for a Case Management Conference. If a Case Management Conference is already on the calendar, use this form to request a continuation of the conference or to respond to the request. Response must be submitted with 5 days of service.

When filling out this request or responding/consenting to it, please complete the Case Management Conference Statement section of this form.

The Court will notify all parties by sending a Setting Order at least 45 days before the scheduled conference date if the request is approved.

If a Case Management Conference (CMC) is scheduled, please file this form no later than 10 calendar days before the conference date. Submit the original document along with two copies and a self-addressed, stamped envelope for each party involved. If you are e-filing, make sure to include the necessary fees for the copies and self-addressed stamped envelopes in your submission.

- ☐ I request that a Case Management Conference be set:
- ☐ A Case Management Conference is not currently set
 - ☐ A final judgment on all issues has not been filed.
- ☐ I request the conference be continued based on the attached declaration that establishes good cause for my request. I am NOT available on the following dates: _____
- ☐ I consent to this Request. I am NOT available on the following dates: _____
- ☐ I oppose this request for the reasons outlined in the attached declaration.

DURING THE CASE MANAGEMENT CONFERENCE, THE COURT WILL REVIEW MATTERS SUCH AS THE CASE STATUS, UNRESOLVED ISSUES, OBSTACLES TO SETTLEMENT, COMPLIANCE WITH FAMILY CODE DISCLOSURE REQUIREMENTS, AND FORMAL DISCOVERY PLANS.

Case Name:

Case Number:

CASE MANAGEMENT CONFERENCE STATEMENT

Check items you and the other party do not (or may not) agree on:

- | | | |
|---|--|--|
| ☐ Custody or Visitation | ☐ Property Valuation | ☐ Attorney Fees/Costs |
| ☐ Child Support | ☐ Property Characterization | ☐ Set Asides/Validity of Orders |
| ☐ Spousal Support | ☐ Property Valuation Date | ☐ Contempt |
| ☐ Back Support (Arrears) | ☐ Reimbursement | ☐ Bifurcation (specify issues): |
| ☐ Property Division | ☐ Date of Separation | _____ |
| ☐ Other: _____ | | |

1. Is the Department of Child Support (DCSS) collecting or enforcing a child/spousal support order in this or any other case (case no: _____) Yes No

2. Exchange of information:

- a. Has the Petitioner served a Preliminary Declaration of Disclosure? ☐ Yes ☐ No
- b. Has Respondent served a Preliminary Declaration of Disclosure? ☐ Yes ☐ No
- c. Do you need the court to order service of a Preliminary Declaration of Disclosure? ☐ Yes ☐ No
- d. Will there be experts? ☐ Yes ☐ No
- e. What further information should be exchanged? (Is there information you believe should be provided without formal discovery demands?)

f. What formal discovery is still not complete?

☐ Document Production ☐ Interrogatories ☐ Depositions ☐ Other (specify): _____

g. When will you be able to complete the discovery (exchange of information)? _____

3. Attempts to settle the issues: Meet and Confer/Alternative Dispute Resolution

a. Meet and Confer: Have the parties and their attorneys (if any) met and conferred in a good faith attempt to settle the issues in this case per Sonoma County Local Rule 9.13(C) Yes No

b. What forms of ADR have you attempted?

- | | | |
|---|--|---------------------------------------|
| ☐ Early Neutral Evaluation | ☐ Collaboration | ☐ Mediation |
| ☐ Settlement Conference | ☐ Arbitration | ☐ Other: _____ |

c. What was the outcome? _____

4. What other information about the status of the case would be helpful for the court to have at the Case Management Conference?

5. What assistance are you seeking from the court? (What would you like the court to do regarding your case at the Case Management Conference?)

I declare under the penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date: _____

Signature

Printed Name